

Privacy Notification Statement

Your financial adviser and Alkimia Financial Pty Ltd are committed to protecting the privacy of your personal information. Below is some information about how your personal information will be handled.

Advisers Section: Your Financial Adviser and Alkimia Financial Pty Ltd

Collecting your personal information

As stated in the Financial Services Guide, your financial adviser who is an authorised representative of Alkimia Financial Pty Ltd, an Australian Financial Services Licensee, collects your personal information. This is done for the purpose of your financial adviser providing you with the financial services that you have requested, managing your financial adviser's relationship with you and contacting you about products and services in which you may be interested.

Your financial adviser is required under the Corporations Act 2001, Insurance (Agents and Brokers) Act 1984, certain policies issued by the Australian Securities and Investments Commission and its predecessors, Financial Transactions Reports Act 1988 and taxation laws to collect information about you when providing the financial advice that you have requested. If the personal information requested for the provision of the financial advice requested is not provided your financial adviser may not be able to provide the financial advice you have requested or will not be able to provide you with financial advice that is appropriate to your investment needs, objectives and financial circumstances.

Using and disclosing your personal information

Your personal information may be disclosed for purposes related to the provision to you of the financial advice you have requested. The types of service providers that may be provided with your personal information are:

- other financial advisers and organisations involved in providing the financial advice you have requested (which may include ongoing service) such as fund managers who assist us in providing financial advice and paraplanners;
- insurance providers, superannuation trustees and product issuers in connection with the provision to you of the financial advice you have requested;
- organisations that assist in operating a financial planning business such as those that provide administrative, financial, accounting, insurance, research, legal, computer or other business services;
- your representatives or service providers such as your accountant, solicitor, tax agent, stockbroker or bank;
- organisations involved in a business restructure or a transfer of all or part of the assets of the financial adviser's or their employers (if any) business;
- government authorities and other organisations when required by law; and
- organisations that you have consented to your personal information being disclosed to.

Gaining access to your personal information and contacting us

You can gain access to your personal information held by the financial adviser and Alkimia Financial Pty Ltd. In some circumstances allowed by law request for access can be denied. Your financial adviser and Alkimia Financial Pty Ltd can be contacted by calling (03) 9005 7708.

Consent

It is our practice to seek your consent to use or disclose your personal information to tell you about other products or services from Alkimia Financial Pty Ltd that might better serve your financial, e-commerce and lifestyle needs, or other promotions or opportunities in which you may be interested. This may be done after an initial marketing contact. We assume we have your consent to use service providers to assist us with this (such as a posting service or an advertising agency), unless you tell us otherwise (see "**Contacting Us**", below).

Gaining access to your personal information

You can gain access to your personal information. This is subject to some exceptions allowed by law. We will give you reasons if we deny access.

Contact us to get a form requesting access (see "**Contacting Us**" below). In some cases, we may be able to deal with your request over the telephone or in person.

Contacting Us

To obtain more information about how we manage your personal information, or if you would like a copy of our Privacy Policy or a form requesting access, please call:

Alkimia Financial Pty Ltd
Email
Or check our web-site:

(03) 9005 7708
ross@alkimia.com.au
www.alkimia.com.au